

Calendar Enhancements

The standard SugarCRM Calendar is good but not great. SalesAgility has developed a number of improvements to the standard Calendar and Event functionality that improve the speed of information delivery and enhance navigation and usability when booking or viewing events. Here's a quick selection of a couple of those enhancements:

Standard SugarCRM Calendar

Calendar

Day Week Month Year Shared

← Previous Day Tuesday 2 September 2008 Next Day →

08:00am	
09:00am	
10:00am	
11:00am	Planned: demonstration of calendar
12:00am	Planned: demonstration of calendar
01:00pm	Planned: demonstration of calendar
02:00pm	
03:00pm	
04:00pm	
05:00pm	
06:00pm	

← Previous Day Next Day →

Enhanced SugarCRM Calendar

Calendar

Day Week Month Year Shared

← Previous Day Tuesday 2 September 2008 Next Day →

07:00	
08:00	
09:00	
10:00	
11:00	Planned: demonstration of calendar
12:00	
13:00	
14:00	
15:00	

Colour coded Free/Busy/Out of Office/Tentative
Rapid visual identification of user/meeting status

Popup windows on mouse-over
Rapid provisioning of event details

Block entry of booked time
Rapid visual identification event duration

Additional Navigation element
Enable faster access to alternative dates

<< Sep - 2008 >>						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Task List

Close	Subject	Due
	Test Day	

Close Subject

Test Day Week Month Shared views

Standard SugarCRM Meeting Booking

Meetings

Save Cancel Send Invites Close and Create New

Subject: * Status: Planned

Location:

Start Date: * 02-09-2008 01:45 pm

Assigned to: admin Select Clear

Duration: 0 15 (hours/minutes)

Related to: Account Select

Reminder:

Description:

Save Cancel Send Invites Close and Create New

Scheduling

Tuesday 2 September 2008

9:00am	10:00	11:00	12:00pm	1:00	2:00	3:00	4:00	5:00
Administrator								

Add Invitees

Enhanced SugarCRM Meeting Booking

Meetings

Save Cancel Send Invites Close and Create New

Save and Continue

Subject: * demonstration of calendar Status: Planned

Location: edinburgh

Start Date: * 02-09-2008 13:00

Assigned to: admin Select Clear

Duration: 3 00 (hours/minutes)

Related to: Account Select Clear

Reminder: 5 minutes prior

Show time as: Out of office

Purpose: To demonstrate Calendar enhancements

Outcome:

Save Cancel Send Invites Close and Create New

Scheduling

Tuesday 2 September 2008

9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00
Administrator								

Add Invitees

First Name: Email: Search

Annotations:

- Show time as: Free/Busy/Out of Office/Tentative**
Outlook type functionality that provides a Calendar colour key for rapid visual identification. Colours are reflected in the Scheduling bar when adding other users to a meeting.
- Mandatory Purpose and Outcome**
To provide rapid audit trail of meeting intent and results. Planned meeting cannot be saved without "Purpose". Held meeting cannot be closed without "Outcome".
- POP-UP Descriptions**
Placing the cursor over a scheduling bar event will popup a window with all event details.